



Feather River College – Financial Aid Office

2016-2017 Dependent V5 Aggregate Verification Worksheet

Student Name: _____ FRC ID: _____

You have been selected for a process called Verification. Please complete ALL parts of this worksheet and return it to the Financial Aid office. Incomplete packets will not be processed.

VERIFICATION OF HOUSEHOLD SIZE AND NUMBER IN COLLEGE

Dependent Student’s Family Information

1. List yourself below:

| Full Name | Age | Name of College |
|-----------|-----|-----------------------|
| | | Feather River College |

2. List your parent(s) below, including stepparent: If you parents are separated or divorced, include only the parent/stepparent whose information you were required to provide on the financial aid application.

| Full Name | Age | Relationship to Student |
|-----------|-----|-------------------------|
| | | |
| | | |

Read Carefully:

3. List your parents’ other children below if your parents will provide more than half of their support from July 1, 2016, through June 30, 2017, or if the other children would be required to provide parental information if they were completing a FAFSA for 2016-2017, even if they don’t live with your parent(s).

| Full Name | Age | Relationship to Student | Name of College |
|-----------|-----|-------------------------|-----------------|
| | | | |
| | | | |
| | | | |

4. Include other people only if they live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2016 through June 30, 2017.

| Full Name | Age | Relationship to Student |
|-----------|-----|-------------------------|
| | | |
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Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.



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VERIFICATION OF INCOME

Part of the verification process is to verify the income earned by both you and your parent(s). **Section A needs to be completed by the student and section B needs to be completed by the parent.** For instructions on how to use the IRS Data Retrieval Tool or request a Tax Return Transcript please see page 4 of this form.

Section A – Dependent Student’s Income Information to Be Verified

TAX RETURN FILERS -

Check box 1, 2 or 3 which applies to you:

1. **IRS DATA RETRIEVAL TOOL.** I, the student, have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer my 2015 IRS income information into my FAFSA.
2. **WILL USE DATA RETRIEVAL TOOL.** I, the student, have not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2015 IRS income information into my FAFSA. *The Financial Aid office cannot complete the verification process until the IRS information has been transferred into the FAFSA.*
3. **TAX RETURN TRANSCRIPT.** I, the student, am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and will submit to the school a 2015 IRS tax return transcript—not a photocopy of the income tax return.
 - Check here if your IRS tax return transcript is attached to this worksheet.
 - Check here if your IRS tax return transcript will be submitted to the Financial Aid office later. *Verification cannot be completed until the IRS tax return transcript has been submitted to the Financial Aid office.*

TAX RETURN NON-FILERS –

DO NOT COMPLETE IF YOU COMPLETED “TAX RETURN FILERS” SECTION ABOVE

Complete this section if the student will not file and is not required to file a 2015 income tax return with the IRS.

Check either box 1 or 2 that applies to you:

1. I, the student, was not employed and had no income earned from work in 2015.
2. I, the student, was employed in 2015 and have listed below the names of all my employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is attached. **You MUST attach copies of all 2015 IRS W-2 forms issued to the parent(s) by employers.** List every employer even if they did not issue an IRS W-2 form.

| Employer’s Name | 2015 Amount Earned | IRS W-2 Attached? |
|--|----------------------------|---------------------|
| <i>Suzy’s Auto Body Shop (example)</i> | <i>\$2,000.00(example)</i> | <i>Yes(example)</i> |
| | | |
| | | |



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Section B – Parent’s Income Information to Be Verified

TAX RETURN FILERS -

Check box 1, 2 or 3 which applies to you:

1. **IRS DATA RETRIEVAL TOOL.** I, the parent(s), have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer my 2015 IRS income information into the student’s FAFSA.
2. **WILL USE DATA RETRIEVAL TOOL.** I, the parent(s), have not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2015 IRS income information into the student’s FAFSA. *The Financial Aid office cannot complete the verification process until the IRS information has been transferred into the FAFSA.*
3. **TAX RETURN TRANSCRIPT.** I, the parent(s), am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and will submit to the school a 2015 IRS tax return transcript—not a photocopy of the income tax return. **NOTE: If parents filed separately 2015 IRS income tax returns, 2015 IRS Tax Return Transcripts must be provided for both parents.**
 - Check here if your IRS tax return transcript is attached to this worksheet.
 - Check here if your IRS tax return transcript will be submitted to the Financial Aid office later. *Verification cannot be completed until the IRS tax return transcript has been submitted to the Financial Aid office.*

TAX RETURN NON-FILERS –

DO NOT COMPLETE IF YOU COMPLETED “TAX RETURN FILERS” SECTION ABOVE

Complete this section if the parent(s) will not file and is/are not required to file a 2015 income tax return with the IRS. **Note: If the parent(s) did not, or were not required to file a federal tax return then the Dependent Low Income Verification Form must also be completed and submitted along with this verification form. Forms are located on the web at www.frc.edu/financialaid/forms.**

Check either box 1 or 2 that applies to you:

1. I, the parent, was not employed and had no income earned from work in 2015.
2. I, the parent, was employed in 2015 and have listed below the names of all my employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is attached. **You MUST attach copies of all 2015 IRS W-2 forms issued to the parent(s) by employers.** List every employer even if they did not issue an IRS W-2 form.

| Employer’s Name | 2015 Amount Earned | IRS W-2 Attached? |
|--|----------------------------|---------------------|
| <i>Suzy’s Auto Body Shop (example)</i> | <i>\$2,000.00(example)</i> | <i>Yes(example)</i> |
| | | |
| | | |
| | | |

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent whose information was required on the FAFSA must sign and date.

Student Signature: _____ Date _____

Parent Signature: _____ Date _____

THIS WORKSHEET MUST BE SIGNED AND DATED TO BE VALID. ELECTRONIC AND/OR DIGITAL SIGNATURES ARE NOT VALID



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IDENTITY/STATEMENT OF EDUCATIONAL PURPOSE

DO NOT COMPLETE THIS FORM IN ADVANCE

This form must be completed and signed in the presence of either a FRC Financial Aid Staff member or a Notary Public. A student must:

- (a) Present a valid government-issued photo identification (ID), such as, but not limited to, a driver’s license, other state-issued ID, or passport; and
- (b) Complete the Statement of Educational Purpose provided below in front of an FRC Financial Aid staff member or Notary Public.

Identity and Statement of Educational Purpose

I certify that I, _____, am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Feather River College for 2016-2017.

(Print Student’s Name)

Student Signature: _____ Date _____

Student ID: _____

THIS WORKSHEET MUST BE SIGNED AND DATED TO BE VALID. ELECTRONIC AND/OR DIGITAL SIGNATURES ARE NOT VALID

Notary’s Certificate of Acknowledgement

State of _____ City/County of _____

On _____, before me, _____, personally appeared,

(Date)

(Notary’s name)

_____, and provided to me on basis of satisfactory evidence

(Printed name of signer)

of identification _____ to be the above-named person who signed the foregoing instrument.

(Type of government-issued photo ID provided)

WITNESS my hand and official seal

(Seal)

(Notary signature)

My commission expires on _____

***** FOR OFFICE USE ONLY *****

Copy of ID for student file (original was presented to Financial Aid staff member) ID Type: _____

Staff Name: _____ Staff Signature: _____ Date: _____



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HIGH SCHOOL COMPLETION STATUS

Provide **one** of the following documents that indicate the student’s high school completion status when the student will begin college in 2016–2017:

1. A copy of the student’s high school diploma.

NOTE: A high school certificate of completion is not acceptable. Students must meet their state’s graduation requirements in order to qualify for financial aid.

2. A copy of the student’s final official high school transcript that shows the date when the diploma was awarded. *Sealed official transcripts should be submitted to the Admissions & Records office.*
3. A copy of the student’s General Educational Development (GED) certificate or GED transcript.
4. An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor’s degree.
5. If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
6. If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting.

If the student is unable to obtain the documentation listed above, he or she must contact the financial aid office.

***** FOR OFFICE USE ONLY *****

- Acceptable documentation in file
- Type: _____
- Notes: _____
- _____
- _____

| | |
|--------------|------|
| | |
| Processed by | Date |



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How to use the IRS Data Retrieval Tool

The best way to verify tax return information is by using the IRS Data Retrieval Tool which is part of the FAFSA on the Web application. If the student or parent(s) have not already used the tool,

- Go to www.fafsa.gov
- Login to the student's FAFSA record using their **FSA ID** (<https://fsaid.ed.gov/npas/index.htm>)
- Select "Make FAFSA Corrections" and then enter a "Save Key"
- Navigate to the Financial Information section of the form
- From there, follow the on-screen instructions to determine if the student or parent(s) can use the IRS Data Retrieval Tool to transfer 2015 IRS income tax information into the student's FAFSA.
 - o If you're eligible to use the tool you will see a button that says **LINK TO IRS**
- If you click the "LINK TO IRS" button you will be redirected to the Internal Revenue Service web site. For parent's, you must enter the parent's FSA ID before clicking on the "Link to IRS" button.
 - o Generally most, if not all, of the following fields' information is populated into the corresponding fields based on the answers reported on the FAFSA: *First Name, Last Name, Social Security Number, Date of Birth and filing status*. However, if this information is not pre-populated you will need to enter it.
 - o Enter your address (**must** match your 2015 Federal Income Tax Return), city, state and zip code. Click "Submit" in the bottom right corner of the page.
- The tax data will be presented in a table showing "My Tax Information" in the center column and "FAFSA Question Numbers" in the right column.
- To transfer the data, click in the box to place a checkmark under "Transfer My Tax Information into the FAFSA" section and then click the "Transfer Now" button.
- Once you have transferred the data back into the FAFSA you will need to finish completing the application. At the end of the application you need to make sure you, and your parent (if applicable), sign your FAFSA using your FSA ID.
DO NOT click "SAVE" and EXIT the application as you still need to finish the rest of the application.

NOTE: Please allow 2-3 weeks after return submission if you filed electronically and, allow 6-8 weeks after you mailed your return if you filed on paper. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.

How to Request an IRS Tax Return Transcript

You can get a transcript by mail to view your tax account transactions or line-by-line tax return information for a specific tax year. The method you used to file your return and whether you have a refund or balance due, affects your [current year transcript availability](#).

To use [Get Transcript by Mail](#), you need your Social Security number (SSN) or your Individual Tax Identification Number (ITIN), date of birth, and address from your latest tax return.

1. Go to <https://www.irs.gov/Individuals/Get-Transcript> and click on the "Get Transcript by Mail" icon (shown below) or simply click on the icon to go directly to the web page and begin the process. Please Note: **Be sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."**



- Transcripts arrive in 5 to 10 calendar days at the address the IRS has on file for you.
- The IRS **never** sends email requesting that you obtain or access your transcripts. If you receive such an email, please forward it to the IRS fraud group at phishing@irs.gov.

Please allow 2-3 weeks after return submission if you filed electronically and, allow 6-8 weeks after you mailed your return if you filed on paper.