

**Relationship to Student** 

	Financial Aid	·	v 5 Aggre	egate verm	cation worksneet
Stu	tudent Name: FRC ID:				
	a have been selected for a process called Verificati Financial Aid Office. Incomplete packets will not			ALL parts of this	worksheet and return it to
VE	ERIFICATION OF HOUSEHOLD SI	ZE A	ND NUMI	BER IN COL	<u>LEGE</u>
<u>Der</u>	pendent Student's Family Information				
1.	List yourself below:				
	Full Name		Age		Name of College
				Fe	ather River College
2.	List your parent(s) below, including stepparent	t: If your	parents are s	eparated or divor	ced, include only the
	parent/stepparent whose information you were required to provide on the financial aid application.				
	Full Name		Age	Relatio	nship to Student
	ad Carefully:				
3.	List your parents' other children below if your	parents v	will provide r	nore than half of	their support from July 1,
	2017, through June 30, 2018, or if the other children would be required to provide parental information if they were				
	completing a FAFSA for 2017-2018, even if they don't live with your parent(s).				
	Full Name	Age	Relationsl	nip to Student	Name of College

Age

4. **Include other people only if** they live with your parents and your parents provide more than half of their support

and will continue to provide more than half of their support from July 1, 2017 through June 30, 2018.

**Note:** We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Feather River College – Financial Aid Office – 570 Golden Eagle Avenue, Quincy CA 95971

**Full Name** 



## **VERIFICATION OF INCOME**

Part of your verification process is to verify the income earned by both you and your parent(s). Section A needs to be completed by the student and section B needs to be completed by the parent. For instructions on how to use the IRS Data Retrieval Tool or request a Tax Return Transcript please see the last page of this form.

## Section A – Dependent STUDENT'S Income Information to Be Verified

TAX RETURN FILERS - Complete this section IF you "Filed" a 2015 Tax Return

Check box 1, 2, or 3 which applies to you:

1.	☐ IRS DATA RETRIEVAL TOOL. I, the student, have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer my 2015 IRS income information into my FAFSA.
2.	□ WILL USE DATA RETRIEVAL TOOL. I, the student, have not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2015 IRS income information into my FAFSA. <i>The Financial Aid office cannot complete the verification process until the IRS information has been transferred into the FAFSA</i> .
3.	☐ <b>TAX RETURN TRANSCRIPT.</b> I, the student, am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and will submit to the school a <b>2015</b> IRS tax return transcript—not a photocopy of the income tax return.
	☐ Check here if your IRS tax return transcript is attached to this worksheet.
	☐ Check here if your IRS tax return transcript will be submitted to the Financial Aid office later. <i>Verification cannot be completed until the IRS tax return transcript has been submitted to the Financial Aid office.</i>

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 $\underline{\text{DO NOT COMPLETE}} \text{ THIS PAGE (NON-TAX RETURN FILERS SECTION)} \\ \underline{\textbf{IF}} \text{ YOU COMPLETED THE "TAX RETURN FILERS" SECTION (ON PREVIOUS PAGE)}$ 

## NON-TAX RETURN FILERS -

Complete this section if the student <u>WILL NOT FILE AND IS/ARE NOT REQUIRED</u> to file a **2015** income tax return with the IRS. Students that will not file a **2015** income tax return <u>MUST</u> provide an IRS Verification of Non-Filing Letter.

Check either box 1 or 2 that applies to you:

1.	☐ I, the student, was not employed and had no income earned from work in <b>2015</b> . The student must provide a
	copy of an IRS Verification of Non-Filing Letter which can be obtained from the IRS by checking box #7 on IRS
	Form 4506-T which can be found on the IRS website at <a href="https://www.irs.gov/pub/irs-pdf/f4506t.pdf">https://www.irs.gov/pub/irs-pdf/f4506t.pdf</a>
2.	☐ I, the student, was employed in <b>2015</b> and has (1) listed below the names of all my employers, the amount
	earned from each employer in 2015, and whether an IRS W-2 form is attached. [You MUST attach copies of all
	2015 IRS W-2 forms issued to the student by their employer(s)]. List every employer even if they did not issue
	an IRS W-2 form. (2) The student will provide a copy of an IRS Verification of Non-Filing Letter. (3) If no W-2's

https://www.irs.gov/pub/irs-pdf/f4506t.pdf. Note: this document MUST be dated on or after October 1, 2016.

can be provided a "Wage & Income Transcript" is required. These can be obtained from the IRS by checking box

#7 & #8 (if no W-2's provided) on the IRS Form 4506-T. which can be found on the IRS website at

Employer's Name	2015 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00(example)	Yes(example)

## <u>Section B – PARENT'S Income Information to Be Verified</u>

## TAX RETURN FILERS - Complete this section IF your parent(s) "Filed" a 2015 Tax Return

Check	box 1, 2, or 3 which applies to you:
1.	☐ IRS DATA RETRIEVAL TOOL. I, the parent(s), have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer my 2015 IRS income information into the student's FAFSA.
2.	□ WILL USE DATA RETRIEVAL TOOL. I, the parent(s), have not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2015 IRS income information into the student's FAFSA. The Financial Aid office cannot complete the verification process until the IRS information has been transferred into the FAFSA.
3.	□ TAX RETURN TRANSCRIPT. I, the parent(s), am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and will submit to the school a 2015 IRS tax return transcript—not a photocopy of the income tax return. NOTE: If parents filed separate 2015 IRS income tax returns, 2015 IRS Tax Return Transcripts must be provided for both parents.
	☐ Check here if your IRS tax return transcript is attached to this worksheet.
	☐ Check here if your IRS tax return transcript will be submitted to the Financial Aid office later.  Verification cannot be completed until the IRS tax return transcript has been submitted to the Financial Aid office.

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 $\underline{\textbf{DO NOT COMPLETE}} \text{ THIS PAGE (NON-TAX RETURN FILERS SECTION)} \\ \underline{\textbf{IF}} \text{ YOU COMPLETED THE "TAX RETURN FILERS" SECTION (ON PREVIOUS PAGE)}$ 

#### NON-TAX RETURN FILERS -

Complete this section if the parent(s) <u>WILL NOT FILE AND IS/ARE NOT REQUIRED</u> to file a **2015** income tax return with the IRS. Parents that will not file a **2015** income tax return <u>MUST</u> provide an IRS Verification of Non-Filing Letter. In addition, if the parent(s) did not, or were not required to file a federal tax return then the <u>Dependent Low Income</u> <u>Verification Form</u> must also be completed and submitted along with this verification form. Forms are located on the web at <u>www.frc.edu/financialaid/forms</u>.

Check either box 1 or 2 that applies to you:

1.	$\Box$ I, the parent, was not employed and had no income earned from work in <b>2015</b> . The parent must provide a copy
	of an IRS Verification of Non-Filing Letter which can be obtained from the IRS by checking box #7 on IRS Form
	4506-T which can be found on the IRS website at <a href="https://www.irs.gov/pub/irs-pdf/f4506t.pdf">https://www.irs.gov/pub/irs-pdf/f4506t.pdf</a>
2.	☐ I, the parent, was employed in 2015 and has (1) listed below the names of all my employers, the amount earned
	from each employer in 2015, and whether an IRS W-2 form is attached. [You MUST attach copies of all 2015
	<u>IRS W-2 forms</u> issued to the parent(s) by their employer(s)]. List every employer even if they did not issue an
	IRS W-2 form. (2) The parent will provide a copy of an IRS Verification of Non-Filing Letter. (3) If no W-2's can
	be provided, a "Wage & Income Transcript" is required. These can be obtained from the IRS by checking box #7 &
	#8 (if no W-2's provided) on the IRS Form 4506-T. which can be found on the IRS website at
	https://www.irs.gov/pub/irs-pdf/f4506t.pdf. Note: this document MUST be dated on or after October 1, 2016.

Employer's Name	2015 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00(example)	Yes(example)



## SECTION C - Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

WARNING! If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Student Signature:	Date
Parent Signature:	_ Date
THIS WORKSHEET MUST BE SIGNED AND DATED TO BE VALID. ELECTRONIC AND	OR DIGITAL SIGNATURES ARE NOT VALID

Feather River College – Financial Aid Office – 570 Golden Eagle Avenue, Quincy CA 95971 Phone (530) 283-0202 ext. 603 – Fax (530) 283-4659 – Email: financialaid@frc.edu www.frc.edu/financialaid

IV5W18

# DO NOT COMPLETE THIS FORM IN ADVANCE

# **Identity and Statement of Educational Purpose**

(To Be Signed at the Institution)

	(1020018110000	· · · · · · · · · · · · · · · · · · ·	
If the student must	t appear in person at:(Name of	Postsocondow Educational Institution	
to verify his or her but not limited to, student's photo ID the official at the in	identity by presenting an unexpired validativer's license, other state-issued ID, of that is annotated by the institution with the institution authorized to receive and review	d government-issued photo identified passport. The institution will make the date it was received and review when the student's ID.	nintain a copy of the red, and the name of
In addition, the stu Purpose provided	dent must sign, in the presence of the ins below.	titutional official, the Statement of	Educational
	Identity and Statement of (To Be Signed in the P	Presence of a Notary)	
If the student is ur	nable to appear in person at:		
	(N	Name of Postsecondary Educational Institution)	
to verify his or her	identity, the student must provide to the	institution:	
* *	unexpired valid government-issued photo w, or that is presented to a notary, such as assport; and		•
statement appe	atement of Educational Purpose provided ars on a separate page than the Statement the Statement of Educational Purpose wa	t of Educational Purpose, there mu	
	<b>Statement of Edu</b>	cational Purpose	
I certify that I	(Print Student's Name)	am the individual signing this Sta	atement of
purposes and to pay	and that the Federal student financial as the cost of attending	ssistance I may receive will only be for 2017–2018.	e used for educational
(Nam	ne of Postsecondary Educational Institution)		
(Student's Signature	)	(Date)	
(Student's ID Numb	per)		
	*** FOR OFFICE		
☐ Copy of ID for stude	ent file (original was presented to Financial Aid staff	f member) ID Type:	
Staff Name:	Staff Signature:		Date:

**I**V5W18

# **Notary's Certificate of Acknowledgement**

State of	City/Co	ounty of
		, personally appeared,  (Notary's name), and provided to me on basis of satisfactory
Evidence of identification	d name of signer)  On(Type of government-is	to be the above-named ssued photo ID provided)
person who signed the f		
WITNESS my hand an (Seal)	na omciai seai	
` '		(Notary Signature)
	My co	ommission expires on
<u>I</u>	HIGH SCHOOL	COMPLETION STATUS
		the student's high school completion status when the student will
begin college in 2017-201  A copy of the stud	dent's high school diploma.	NOTE: A high school certificate of completion is not acceptable. Students must meet their state's graduation requirements in order to qualify for financial aid.
☐ A copy of the stud	dent's final official high schoo	of transcript that shows the date when the diploma was awarded.
☐ A copy of the stud	dent's General Educational De	evelopment (GED) certificate or GED transcript.
	script that indicates the studenedit toward a bachelor's degree	at successfully completed at least a two-year program that is
_		obtain a secondary school completion credential for homeschool equivalent), a copy of that credential.
homeschool (other that student's parent or gua	an a high school diploma or its	udent to obtain a secondary school completion credential for s recognized equivalent), a transcript or the equivalent, signed by the school courses the student completed and documents the successful meschool setting.
If the student is unable to	obtain the documentation listed	l above, he or she must contact the Financial Aid Office.
	*** FOR (	OFFICE USE ONLY ***
☐ Acceptable docu	umentation in file	
_		
l l		
	Processed by	 Date



# IRS Data Retrieval Tool and Tax Return Transcripts Instructions

## **HOW TO USE THE IRS DATA RETRIEVAL TOOL**

#### PLEASE BE ADVISED THAT THE IRS DATA RETRIEVAL TOOL (DRT) IS UNAVAILABLE UNTIL FURTHER NOTICE.

Unless you were able to successfully use the DRT *prior* to it becoming unavailable on March 7, you must provide our office with your *(and your parent's, if applicable)* 2015 Tax Return Transcript using one of the options listed below.

#### **HOW TO REQUEST AN IRS TAX RETURN TRANSCRIPT**

You can get a transcript online or by mail to view your tax account transactions or line-by-line tax return information for a specific tax year. The method you used to file your return and whether you have a refund or balance due, affects your <u>current year transcript</u> availability.

To use the <u>Get Transcript by MAIL</u> service, you need the following: 1) your Social Security number (SSN) or Individual Tax Identification Number (ITIN), 2) date of birth, and 3) mailing address from your latest tax return.

• Go to <a href="https://www.irs.gov/Individuals/Get-Transcript">https://www.irs.gov/Individuals/Get-Transcript</a> and click on the "Get Transcript by Mail" icon or simply click on the icon to the right to go directly to the web page and begin the process. Please Note: <a href="https://www.irs.gov/Individuals/Get-Transcript">Be sure to request the "IRS TAX RETURN TRANSCRIPT" and NOT the "IRS Tax Account Transcript"</a>

- o Transcripts arrive in 5 to 10 calendar days at the address the IRS has on file for you.
- o The IRS <u>never</u> sends email requesting that you obtain or access your transcripts. If you receive such an email, please forward it to the IRS fraud group at <u>phishing@irs.gov</u>.

To use the <u>Get Transcript ONLINE</u> service you need the following: 1) your SSN, date of birth, filing status and mailing address from your latest tax return, 2) access to your email account, 3) your personal account number from a credit card, mortgage, home equity loan, home equity line of credit or car loan, and 4) a mobile phone with your name on the account.

- Go to <a href="https://www.irs.gov/Individuals/Get-Transcript">https://www.irs.gov/Individuals/Get-Transcript</a> and click on the "Get Transcript
  ONLINE" icon or simply click on the icon to the right to go directly to the web page and begin the process. Please Note:
  Be sure to request the "IRS TAX RETURN TRANSCRIPT" and NOT the "IRS Tax Account Transcript"
  - o If successful in account setup, you will be able to download/print your Tax Return Transcript.

You can also order a Tax Return Transcript by phone. To order by phone, call 800-908-9946 and follow the prompts.